

CHADBOURNE & PARKE LLP
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David M. LeMay

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Cases
	:
LEHMAN BROTHERS HOLDINGS INC. <u>et al.</u>,	: 08-13555 (JMP)
	:
Debtors.	: Jointly Administered
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**THIRD AMENDED STATEMENT PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
REGARDING REPRESENTATION OF MULTIPLE PARTIES**

The law firm of Chadbourne & Parke LLP ("C&P") files this Third Amended Statement of Multiple Representation pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the "Statement"), and respectfully sets forth as follows:

1. C&P separately advises and otherwise represents various creditors and other parties in interest (together, the "Parties") who may hold claims against and/or interests in the above-captioned debtors (the "Debtors"). The names and addresses of the Parties as of the date hereof are set forth in Schedule A.

2. Many of the Parties either directly or through their subsidiaries (a) were parties to various financial transactions with the Debtors and/or (b) hold or held certain accounts with the Debtors. Certain of the Parties either directly or through their subsidiaries hold claims against the Debtors or are, or were, parties to certain agreements with the Debtors that may be affected by the Debtors' chapter 11 cases. The specific nature and amount of the claims or

interests held by some of the Parties or their subsidiaries are set forth in proofs of claim or interest filed against the Debtors' estates.

3. C&P was separately approached by each of the Parties or by their authorized representatives, who asked C&P to represent their interests during the pendency of these chapter 11 cases. C&P may similarly undertake additional representations of additional parties in interest and to the extent C&P does so, this Statement will be supplemented as appropriate.

4. The undersigned certifies that this Statement is true and accurate, to the best of his knowledge and belief. C&P reserves the right to revise and supplement this Statement as need be.

Dated: New York, New York
November 29, 2011

CHADBOURNE & PARKE LLP

By: /s/ David M. LeMay
David M. LeMay
A Member of the Firm
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New York, New York 10112
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SCHEDULE A

<u>CLIENT</u>	<u>ADDRESS</u>
AIG Asset Management (U.S.), LLC, (in its individual capacity and as investment advisor to certain entities affiliated with it and its parent, American International Group, Inc.)	80 Pine Street, 4th Floor New York, New York 10005
Amber Capital Investment Management (as investment manager to Amber Master Fund (Cayman) SPC)	Citigroup Center 153 East 53rd Street (57th Floor) New York, New York 10022
Avignon Capital Ltd.	Flemming House, Wickhams Cay P.O. Box 662 Road Town, Tortola British Virgin Islands
Banco Canarias de Venezuela C.A. Banco Universal	Torre Financiera, Banco Canarias Piso 8, Avenida Tamanaco Urbanizacion El Rosal, Caracas, Venezuela
Banesco Holding C.A.	Av. Principal, entre Calle Sorbone y Lincoln Urb. Bello Monte. Edif. Cuiduad Banesco Caracas, Venezuela
Bayview Financial, L.P.	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
Bayview Opportunity Master Fund, L.P.	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
Bellair Development Group S.A.	48 East St. Bella Vista Sucra Building Panama City, Republic of Panama
BlueBay Asset Management plc	77 Grosvenor Street London EC2A 2HS England
Blue Bridge Holdings Limited	Mr. Leslie J. Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
Bridgepont International Inc.	Calle 8 Edificio Cuarzo, Piso 8 La Urbina, Caracas Venezuela

Brooke Financial Services Ltd.	Ms. Dennise Calderon Barrera Chadbourne & Parke LLP 30 Rockefeller Plaza New York, New York 10112
Cattolica Assicurazioni S.p.A.	L.ge Cangrande 16 - 37126 Verona
Chadbourne & Parke LLP	30 Rockefeller Plaza New York, New York 10112
Credican, C.A.	Av. Venezuela, Edf. Venezuela, PH El Rosal Caracas, Venezuela
Girobank N.V.	Scharlooweg 37 Willemstad, Curacao
GLG Partners LP (and certain of its funds)	One Curzon Street London W1J 5HB United Kingdom
Grayson Ventures Limited	Mr. Leslie J. Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
HSBC Bank USA, N.A., as Trustee	Corporate Trust & Loan Agency 452 5th Avenue New York, New York 10018-2706
Lorimor Corporation	Mr. Leslie J. Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
Minardi Capital Corp.	Vanterpool Plaza 2nd Floor Wickhams Cay 1, Road Town British Virgin Islands
Portafolio de Inversiones C2-34, C.A.	Ave. Venezuela Edificio El Saman, piso 6 Urbanización El Rosal Caracas, Estado Miranda Venezuela
Spring Star Corp.	Avenida Francisco de Miranda Edf. Pque. Avila (Torre HP) Piso 9 Ofc. 9-A, Caracas 1050-A, Venezuela